March 2024

## Measuring the Health and Resilience of the Internet: Myanmar



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- Launched December 2020.
- We curate Internet measurement data from trusted sources to help everyone gain deeper, data-driven insight into the Internet.

Trusted data from multiple sources:

- Benefit: Helps to assess whether efforts to ensure that the Internet remains open, globally connected, secure, and trustworthy are working.
- Benefit: Allows policymakers, researchers, journalists, network operators, civil society groups, and others to better understand the health, availability, and evolution of the Internet.





### Pulse Data Partners



• Data is provided by our trusted data partners





**Shutdowns**: Where do Internet Shutdowns take place and what is the economic cost?

**Technologies**: What is the state of deployment of technologies critical for the evolution of the Internet?

**Concentration**: How much are services concentrated in the hands of a few?

**Resilience**: How robust is the Internet ecosystem?



### What I'll cover today

**Shutdowns**: Where do Internet Shutdowns take place and what is the economic cost?

**Technologies**: What is the state of deployment of technologies critical for the evolution of the Internet?

**Concentration**: How much are services concentrated in the hands of a few?

**Resilience**: How robust is the Internet ecosystem?

Country Reports: Consolidate and illustrate critical Internet health metrics



## Internet Shutdowns



### Across 2023, Pulse recorded

# 18

### Countries experienced an intentional Internet shutdown



Shutdown events ranging from 2 hours to months



Total number of days of disruption



### Internet Shutdowns in Myanmar



### Internet Shutdowns in Myanmar





#### (s) NetLoss Calculator Country Start Date End Date Myanmar 2 Feb 2021 15 Mar 2024 Type of Shutdown Internet Shutdown Service Blocking CALCULATE Myanmar GDP (PPP) Loss Shutdown Risk USD 100.00% \$240,760,951 **FDI Loss** USD \$29,757,137 **Unemployment Increase** (persons) 706

## Technologies



### Technologies Globally







Current percentage of top 1000 websites globally that support HTTPS.

Current percentage of top 1000 websites globally that support IPv6.

Current percentage of top 1000 websites globally that support TLS 1.3.



### Technologies Myanmar





### IPv6 Adoption in SE Asia

IPv6 adoption





## Resilience



#### Methodology: https://pulse.internetsociety.org/wp-content/uploads/2023/07/Internet-Society-Pulse-IRI-Methodology-July-2023-v2.0-Final-EN.pdf





The framework collates around 30 sets of public metric data that relate to four pillars of a

### The Internet Resiliency Index (IRI)

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pulse.internetsociety.org/resilience

### Overall Internet Resilience — By Region





### Overall Internet Resilience – Asia

Overall Resilience
Infrastructure
Performance
Security
Market Readiness



### Overall Internet Resilience — South East Asia





### Singapore – Internet Resilience Index

#### 😪 Myanmar

Infrastructure			32%	Security			71%
Cable ecosystem	28%	Fibre 10km reach	28%	Enabling technologies	67%	Secure web traffic	79%
Mobile connectivity	63%	Network coverage	74%			IPv6 adoption	38%
		Spectrum allocation	37%	Domain name system security	81%	DNSSEC adoption	100%
Enabling infrastructure	6%	Data centers	3%			DNSSEC validation	62%
		Number of IXPs	10%	Routing hygiene	78%	MANRS	87%
Performance			40%			Upstream redundancy	69%
			40,0	Security threat	48%	DDoS protection	92%
Fixed networks	37%	Fixed download	7%			Global cybersecurity	36%
		Fixed jitter	71%			Secure Internet servers	20%
		Fixed latency	76%	Market readiness			38%
		Fixed upload	20%				
Mobile networks	42%	Mobile download	19%	Market structure	50%	Affordability	53%
		Mobile jitter	58%			Upstream provider diversity	34%
		Mobile latency	47%			Market diversity	60%
		Mobile upload	52%	Traffic localization	25%	Domain count	0%
						EGDI	44%



#### Internet Resilience

pulse.internetsociety.org

data source: Pulse Internet Resilience Index

Peering efficiency

30%

### Overall Internet Resilience — South East Asia





### Security Resilience — South East Asia



### The Internet Resiliency Index — Security

	Enabling	Secure web traffic (Webpage loads using HTTPS. Source Mozilla			
	technologies	IPv6 adoption. Source APNIC Labs			
Infrastructure					
	DNICCEC	<b>DNSSEC adoption</b> , i.e., is ccTLD signed. Source: ICANN			
Performance	DINSSEC	DNSSEC validation, i.e., Users validating DNSSEC. Source: APNIC Labs			
	Douting by giono	MANRS score Source: MANRS			
Security	Routing hygiene	<b>Upstream redundancy</b> i.e., Avg # of upstream providers. Source: CAIDA			
Market Readiness		DDoS Protection Source: Cybergreen			
Market Reddiness	Security Threat	<b>Global cybersecurity</b> index score. Source: ITU			
		Secure Internet Servers Source: World Bank			



### Enabling Technologies

### Enabling Technologies



### Enabling Technologies

### Secure web traffic IPv6 adoption









### DNSSEC

DNSSEC



### DNSSEC adoption DNSSEC validation





### Routing Hygiene

Routing hygiene





### Routing Hygiene

### MANRS Upstream redundnacy





### Security Threats

Security threat



Internet Society



### Security Threats



DDoS protection Global cybersecurity Secure Internet servers

**\$** 

Internet Society

## Country Reports



### **Open Internet Environment**

#### Internet Use

Individuals using the Internet as a percentage of the total population



#### Internet Shutdowns

Intentional disruptions of Internet communications, making them unavailable for a specific population, location, or type of access

Read more about Internet Shutdowns

#### **Internet Resilience Score**

A resilient Internet connection is one that maintains an acceptable level of service in the face of faults and challenges to normal operation



#### **IXP Operator Market**

A measure of the diversity and concentration of the local market for Internet Exchange Point operations



Retail ISP Diversity

Diversity of retail Internet providers improves resilience and user choice

Very Good

#### Transit Provider Diversity More diversity in routes to the global Internet improves connection resilience

Poor

**Internet Freedom** 

Freedom on the Net measures Internet freedom in 70 countries

Not Free 公公公公公

See details on freedomhouse.org



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> Poor ★☆☆☆☆☆

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### Globally Connected Infrastructure

#### **Networks Assigned**

A measure of how many Internet networks are active here



#### Addresses Assigned IPv6

A measure of how many Internet addresses are assigned here



#### **Internet Exchange Points**

IXPs help strengthen local Internet connectivity, develop local Internet industry, improve competitiveness, and serve as a hub for technical activity



#### Addresses Assigned IPv4

A measure of how many legacy addresses are assigned here





#### **Peering Networks**

Peering networks help to keep Internet traffic local, provide faster connections, and improve the experience of the people relying on them





### Globally Connected Infrastructure



### Addresses Assigned IPv6 A measure of how many Internet addresses are assigned here 4.5M Regional Rank: 36 Asia avg.

March 2024

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#### Addresses Assigned IPv4

May 2010

A measure of how many legacy addresses are assigned here







### Secure and Trustworthy Internet

#### **Routing Security Coverage IPv4**

One measure of how much local Internet network providers are securing their infrastructure



#### Routing Security Coverage IPv6

One measure of how much local Internet network providers are securing their infrastructure



#### **Routing Security Adoption**

A measure of how much local Internet providers are checking validity of connectivity information they receive from other networks



#### Naming Security Status

Adopting DNSSEC improves trustworthiness of Internet communications

#### Naming Security Adoption

A measure of how much local Internet users are protected by DNSSEC







### Secure and Trustworthy Internet

#### **Routing Security Coverage IPv4**

One measure of how much local Internet network providers are securing their infrastructure



#### **Naming Security Status**

Adopting DNSSEC improves trustworthiness of Internet communications

Active



#### **Routing Security Coverage IPv6**

One measure of how much local Internet network providers are securing their infrastructure



#### Naming Security Adoption

67%

Regional

Rank: 11

37% Asia avg.

A measure of how much local Internet users are protected by DNSSEC

#### **Routing Security Adoption**

A measure of how much local Internet providers are checking validity of connectivity information they receive from other networks



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## Limitations



### Limitations

- The data is pulled from external public sources, not always up-to-date.
  - An indicator is not included if data is missing on more than 25% of countries in the Index.
- Without in-country measurements, it's difficult to validate the data.
  - RIPE Atlas and OONI are doing great work in this area, but more is needed.
- Some of the data undergoes processing, normalization, and weighing, we use a methodology that is reproducible.
  - You can see raw numbers via API. Email us for access pulse@isoc.org
- Ultimately, the Index benchmarks countries with one another and helps decision makers recognize gaps and weaknesses to conduct further study into validating these and work towards addressing them.



## We all have a role to play



### Take aways

- Understanding what's happening upstream and beyond your shores is equally important as knowing your network's health.
- Having an insightful national measurement system in place improves the resolution of the health of the edge.
- Your network's health and the health of the whole of Asia Pacific's Internet are interconnected. We all have a role to play to make sure it is robust and secure.



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Contribute to Pulse pulse@isoc.org **Review** the Pulse IRI methodology





## Thank you



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